



A Simple Step by Step Guide to our 1-Page Form

Step 1. Obtain a quote for coverage from The ASA Group by visiting <https://www.asaxpress.com>

Step 2. Work with your client(s) and Internal Wholesaler at The ASA Group to determine the best product and company.

Step 3. Complete the ASAXpress One-Page form. Be sure to complete all fields.

Step 4. Submit the completed One-Page form to The ASA Group via Fax: (501) 223-3791 or Email: ASAXpress@theasagroup.com

Step 5. One of our Case managers will contact your client to set up a time to complete required paperwork over the phone.

Step 6. One of our Case Mangers will conduct a phone call with your client to obtain all of the information needed to complete required paperwork for the company you have selected. This should take approximately 30 minutes.

Step 7. Completed paperwork will be emailed to your client to obtain digital signatures via DocuSign.

Step 8. Signed paperwork will then be forwarded to the Advisor to obtain a digital signature via DocuSign.

Step 9. Completes paperwork is then entered into The ASA Group administrative system and securely sent to the carrier. The ASA Group will also order any exams or reports necessary for underwriting.

Step 10. Case status is communicated with the Advisor throughout the underwriting process until a policy is approved and issued.

FINAL STEP: The ASA Group will mail the policy to the Advisor for delivery to the Insured.



Want more information on how The ASA Group can help you place more business utilizing our One-Page Multi-Carrier Form?

Give us a call!
(501) 224-7739

Or visit us online at <https://www.ASAXpress.com>